

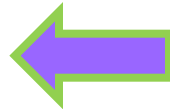
# CREATE AN IRS ONLINE ACCOUNT

**Before you start, you will need the following:**

- Cell phone or computer
  - o With access to text/phone/email to setup multi-factor authentication (MFA)
  - o With access to a camera for identity verification
- License, state ID, passport, or a passport card

**STEP 1:** Go to the following link, where you will be able to see the information available to you with a new IRS Online account.

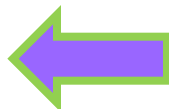
<https://www.irs.gov/payments/your-online-account>



**STEP 2:** Click the “Sign in to your Online Account” selection, as seen below.

Access your individual account information including balance, payments, tax records and more.

**Sign in to your Online Account**



If you don't have an existing IRS username or ID.me account, have your photo identification ready. More information about identity verification is available on the sign-in page.

**STEP 3:** Click the “Create an account” selection, as seen below.

## Sign In or Create a New Account

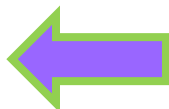
If you have an existing IRS username, please create a new ID.me account as soon as possible. We're bringing you an improved sign-in experience. You won't be able to log in with your existing IRS username and password starting in summer 2022.

If you're a new user, please create an account with ID.me.

ID.me is our trusted technology provider in helping to keep your personal information safe.

**Create a new account**

**ID.me** Create an account



OR

**Sign in with an existing account**

Sign in with **ID.me**

Sign in with an existing IRS username

**STEP 4:** Fill out your information and click the “Create an ID.me account” selection, as seen below.

**ID.me + IRS**

### Create an ID.me account

Already have an ID.me account?  
[Sign in to your account](#)

**Email**  
Enter your email

**Password**  
Enter your password

**Confirm Password**  
Confirm your password

I accept the ID.me [Terms of Service](#) and [Privacy Policy](#)

**Create an ID.me account**

You may be asked to confirm your email address during this step. A verification link/code will be sent to your email. Please click the “confirm email” box or copy the code and enter it in the account verification screen.

**STEP 5:** Read the prompt and click “Continue”, as seen below.

### CONTINUING TO THE INTERNAL REVENUE SERVICE

To protect your identity and information from fraudulent actors, your authentication and transaction-related data (the information related to your ID.me account and identity verification) will be shared with the IRS. This helps ensure that it is really you interacting with the website and not someone pretending to be you.

This information includes transaction-related data like the following:

- Prior sign-ins using your ID.me account (but the names of the websites you access would not be disclosed)
- Multi-factor authentication methods (e.g., text message or push notification)
- The status of your verification at (e.g., what steps you have or have not completed; partially entered information)

If you choose not to continue, you will not be able to use your ID.me account to access IRS.

ID.me does not sell, lease, or trade data to any third parties or derive any profit from the sale, lease, or trade of data.

**Continue**


**STEP 6:** Setup multi-factor authentication (MFA) using the selection that works best for you.


**SECURE YOUR ACCOUNT**


1 — 2 — 3


With multi-factor authentication (MFA), even if someone guesses your password, they won't be able to sign in as you.

**Choose an MFA option**

 **Text Message or Phone Call**  
Get a 6-digit code by text message or phone call. [Select](#)

 **Push Notification**  
Approve sign-ins via push notifications sent to the ID.me Authenticator mobile app. [Select](#)

 **Code Generator Application**  
Generate verification codes via code generator apps like ID.me Authenticator. [Select](#)

 **FIDO Security Key**  
Use a physical security key (insert or tap) with your device (supported browsers only). [Select](#)


This is used as an extra layer of security for your account. If asked if you would like a **recovery code**, we recommend you generate and store the code in a safe place. This will ensure that you can regain access to your account in the event that you lose your device.


**STEP 7:** Verify your identity using one of the following methods, below.


**VERIFY YOUR IDENTITY**

We'll need permission to use details from your credit profile and other public sources to verify your identity. This will not affect your credit score.

**Choose a verification method**

 **Upload photos of your license or state ID**  
Upload photos of your driver's license or state ID, and enter your Social Security number. [Start now](#)

 **Upload a photo of your passport**  
Upload a photo of your passport and enter your Social Security number. [Start now](#)

 **Upload photos of your passport card**  
Upload photos of your passport card and enter your Social Security number. [Start now](#)

It's important to ensure that the identification provided is legible. To avoid issues with verification, please make sure the ID is valid, you have proper lighting, and you follow the instructions the IRS provides in the walkthrough.

Upon completion of this step, you should have successfully created an account. From here you can explore the different features of the online account. Please see the final step to find information we are requesting for the Advanced Child Tax Credit and the 3<sup>rd</sup> EIP Payment.

**Step 8:** Click on “Tax Records” in the ribbon.



Welcome [REDACTED]

**i Tax Filing Season Has Now Begun**

Make sure to gather all your information so you can file an accurate 2021 return. For additional information about filing, see [Tax Information for Individuals](#). For tax law questions specific to your individual circumstances, see the [Interactive Tax Assistant \(ITA\)](#).

**Account Status**

**i Your 2021 Tax Return Is Not Processed**

If you've already filed... [Read more](#)

**Total Amount Owed**  
as of February 8, 2022:



[View Balance Details](#)

**Records**

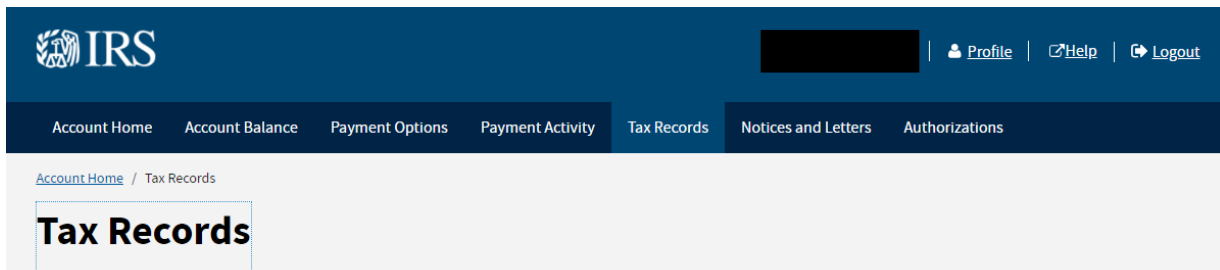
[View Tax Records](#) for:

- Key information from your most recent tax return
- Advance Child Tax Credit filing information
- Economic Impact Payment filing information
- Downloadable tax records

[View Notices and Letters](#) for correspondence from the IRS

[View Authorizations](#) for online requests from tax professionals

**Step 9:** Scroll to the bottom of the “Tax Records” screen.



**2020 Return Summary**

View key information from your most recent tax return as originally filed.

**Get Transcripts Online**

# 2021 Advance Child Tax Credit Payments Information

## If You File as Married Filing Jointly

- Each spouse will see their portion for the Total Amount You Received for 2021 Payments shown within their own account. Both spouses' amounts must be added if filing jointly.
- The Number of Qualifying Children for 2021 Payments is the total count between both spouses.

<b>Total Amount You Received for 2021 Payments (Box 1)</b> (If filing jointly, your spouse's amount must also be added to your amount.)	[Redacted]		Advanced Child Tax Credit information (Box 1 & Box 2)
<b>Number of Qualifying Children for 2021 Payments (Box 2)</b>	[Redacted]		

If the amount on this page is \$0.00, you may have unenrolled from or were ineligible for the advance Child Tax Credit payments. Reconciliation may still be required when filing your 2021 tax return. Learn more [about Schedule 8812](#).  
Learn more [about reconciling your advance Child Tax Credit payments](#).

## Economic Impact Payment Information

Expand the years below to see your Economic Impact Payment information.  
If you file as Married Filing Jointly, each spouse should see their own amount within their own account. All amounts must be considered if filing jointly.

\*\*\*Please print the following screens, with amounts listed. Keep with your tax records, and send us the amounts to complete your tax return.\*\*\*

**2021**

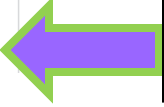
Use these amounts to calculate any Recovery Rebate Credit on your Tax Year 2021 return.

The American Rescue Plan Act (ARPA) of 2021 provides for a Recovery Rebate Credit for eligible individuals.

If you're eligible, you'll report the Recovery Rebate Credit on Line 30 of your tax year 2021 return. Use the Economic Impact Payment amount on this page when completing the worksheet included in the 1040 instructions to help you calculate any Recovery Rebate Credit you may be eligible for.

To learn more, see our [Frequently Asked Questions](#).

Type	Amount
Economic Impact Payment 3	[Redacted]

 EIP 3 Amount